

### GENERAL INFORMATION

<b>Official Legal Name</b>		The University of North Carolina at Chapel Hill	
<b>Email Address</b>	<a href="mailto:ResAdminOSR@unc.edu">ResAdminOSR@unc.edu</a>	<b>Phone Number</b>	(919) 966-3411
<b>Fiscal Year</b>	July 1 – June 30	<b>No. of Employees</b>	12,652 as of 2018
<b>Fax Number</b>		<b>Fax Number</b>	(919) 962-5011
<b>Congressional District</b>		<b>Congressional District</b>	NC-004
<b>Type of Organization</b>		State Related Institution of Higher Education	
<b>UNC-CH Institutional Information</b>		Institutional Data at <a href="https://oir.unc.edu/reports/">https://oir.unc.edu/reports/</a>	
<b>Board of Trustees Membership</b>		Complete List at <a href="https://bot.unc.edu/">https://bot.unc.edu/</a>	
<b>Institutional Official</b>	<b>Administrative Official</b>	<b>Financial Officer</b>	<b>Research Integrity Officer</b>
<b>Terry Magnuson</b> Vice Chancellor for Research 104 Airport Drive Suite 2200, Campus Box 1350 Chapel Hill, NC 27599-1350	<b>David Paul</b> Executive Director, OSR 104 Airport Drive Suite 2200, Campus Box 1350 Chapel Hill, NC 27599-1350	<b>Jenifer Gwaltney</b> Director, OSR SPA 104 Airport Drive Suite 2200, Campus Box 1350 Chapel Hill, NC 27599-1350	<b>Eric Everett</b> Associate Dean for Research School of Dentistry Room 5501H, Campus Box 7455 Chapel Hill, NC 27599-7455

### REGISTRATION AND IDENTIFICATION NUMBERS

<b>Data Universal Numbering System</b>	<b>DUNS</b>	608195277
<b>Federal Tax ID Number</b>	<b>EIN / TIN</b>	56-6001393
<b>Commercial and Government Entity Code</b>	<b>CAGE</b>	4B856 – Expires 02/01/2024
<b>System for Award Management</b>	<b>SAM</b>	Registered – Expires 01/31/2020
<b>National Institutes of Health Institutional Profile File Number</b>	<b>IPF</b>	0578206
<b>National Institutes of Health Salary Cap</b>		\$192,300 – Effective 01/08/2019 \$189,600 – Effective 01/07/2018
<b>National Science Foundation Institution Code Number</b>	<b>NSF IC</b>	0029744000
<b>Federalwide Assurance for the Protection of Human Subjects</b>	<b>FWA</b>	FWA00004801 – Expires 09/26/2021
<b>Public Health Service Entity ID Number</b>	<b>PHS ID</b>	1566001393-A1
<b>Animal Welfare Assurance Number</b>	<b>AWA</b>	D16-00256 (A3410-01) – Expires 04/30/2021
<b>AAALAC International Approval</b>	<b>AAALAC</b>	<a href="#">Accreditation #329</a> – Dated 12/04/2017
<b>European Union Participant Identification Code</b>	<b>EU PIC</b>	999573264
<b>NC Radioisotopes License Number</b>		068-214-1
<b>Federal Interagency Committee of Education</b>	<b>FICE</b>	002974-00
<b>Joint Certification Program Number</b>	<b>JCP</b>	0013206 – Expires 11/15/2022
<b>North American Industry Classification System Code</b>	<b>NAICS</b>	Main 611310, <a href="#">additional IDs and Certs and Reqs</a>
<b>Standard Industry Code</b>	<b>SIC</b>	8221

### POLICY INFORMATION

<b>Age Discrimination Policy</b>	Policy at <a href="http://eoc.unc.edu">eoc.unc.edu</a> – Rev. 04/01/2016
<b>Assurance of Compliance Title IX (HHS 639-A)</b>	Dated 09/27/1976
<b>Certification of Liability Coverage</b>	<a href="#">Insurance Document</a> – 04/02/2019
<b>PHS Civil Rights Assurance Number</b>	43-0520 – Dated 01/11/1965
<b>Conflict of Interest (COI)</b> <i>Individual Conflict of Interest and Commitment</i> <i>Institutional Conflict of Interest</i>	Policy at <a href="http://research.unc.edu/coi/">research.unc.edu/coi/</a> – Rev. 09/12/2012 Policy at <a href="http://research.unc.edu/coi/">research.unc.edu/coi/</a> – Rev. 03/04/2009
<b>Export Control Policy</b>	<a href="http://policies.unc.edu/policies/export-controls/">policies.unc.edu/policies/export-controls/</a>
<b>Institutional Assurance &amp; Annual Report on Possible Research Misconduct</b>	<a href="#">PHS-6349 Assurance Form</a> – Dated 11/2016
<b>Rehabilitation Act of 1973 Compliance</b>	Dated 06/22/1977
<b>Responsible Conduct in Research</b>	<a href="http://research.unc.edu/research-compliance-program/">research.unc.edu/research-compliance-program/</a>
<b>Sex Discrimination Policy</b>	Policy at <a href="http://safe.unc.edu">safe.unc.edu</a> – Dated 09/06/2001
<b>Southern Association of Colleges and Schools Accreditation</b>	<a href="#">Accreditation</a> – Dated 01/09/2007

## FINANCIAL INFORMATION

**Remittance Address for Payment** - Include the UNC-CH ID Number and Invoice Number on all payments.

### US Mail Only

University of North Carolina at Chapel Hill  
Office of Sponsored Research  
C/O Bank of America Lock Box Service  
P.O. Box 402420  
Atlanta, GA 30384-2420

### Courier Only

Bank of America Lock Box Services  
Lock Box 402420  
6000 Feldwood Road  
College Park, GA 30349

### IRS 501(c)(3) Tax Exemption

**State Sales & Use Tax Exemption Number**

[https://research.unc.edu/files/2018/05/unc\\_501c3.pdf](https://research.unc.edu/files/2018/05/unc_501c3.pdf)

**UNC-CH Financial Reports & Data**

400028

**UNC-CH Financial Statement Audit Report**

[Comprehensive Annual Financial Report](#) (see website for link)

**UNC-CH Federal Compliance Audit Procedures**

[Financial Statement Audit Report](#) (see website for link)

**UNC-CH Statewide Single Audit**

[Federal Compliance Audit Procedures](#) (see website for link)

**Mileage Rate for Private Car**

[Single Audit Report](#) (see website for link)

[UNC Travel Services - Allowances](#) (see website for link)

## INDIRECT COST INFORMATION

**Federally Negotiated Rates - Effective 07/01/2017**

**Organized Research**

**On-Campus**

**Off-Campus  
≤10-mile Radius**

**Off-Campus  
≥ 10-mile Radius**

**Instruction**

55.50%

28.00%

26.00%

**Other Sponsored Activities**

50.00%

28.00%

26.00%

**Clinical Trials (Federal)<sup>1</sup>**

36.00%

28.00%

26.00%

**Clinical Trials (Non-Federal)<sup>2</sup>**

55.50%

28.00%

26.00%

28.00%

28.00%

26.00%

<sup>1</sup> F&A calculations for Federally Funded clinical trials are based on Modified Total Direct Costs (MTDC)

<sup>2</sup> F&A calculations for Non-Federally Funded clinical trials are based on Total Direct Costs (TDC) excluding the Initial IRB Review fee

Full agreement at <https://research.unc.edu/files/2017/02/FY2017-FY2020-FA-Rate-Agreement-with-Components-002.pdf>

**Cognizant Federal Agency**

Dept of Health and Human Services, Division of Cost Allocation, Darryl Mayes, (202) 401-2808

## FRINGE BENEFITS MEMORANDUM

**Fringe Benefits Memorandum**

FY 2019 – Dated 01/31/2019

[Schedule I and II](#)

## FRINGE BENEFIT TABLE

### Fiscal Year 2019 Annual Fringe Benefit Table

Full-Time Permanent EHRA/SHRA <sup>1</sup>	Additional Faculty Physicians (FP) Rate <sup>2</sup>	Post Docs & Graduate Students <sup>3</sup>	Undergraduate & Graduate Students <sup>4</sup>
24.519%	4.907%	8.990%	1.340%

### Additional Health Insurance

Employee Classification	Account Code	Monthly	Annually
Full-Time Permanent EHRA/SHRA	515530	\$508.67	\$6,104.00
FP Eligible Employees		\$689.11	\$8,269.28
Post-Doctoral Trainees	528150	\$372.16	\$4,465.92
Post-Doctoral Research Associates	515510	\$372.16	\$4,465.92
Graduate Student Health Insurance <sup>5</sup>	515540, 569220	\$325.87	\$3,910.44

<sup>1</sup> NC Department of Health and Human Services Rates at <https://research.unc.edu/files/2019/01/OSR-Annual-Fringe-DHHS.pdf>

<sup>2</sup> Available for Clinical Faculty eligible through UNC Faculty Physicians.

<sup>3</sup> Post-Doctoral rates includes Student Health Fee. The Graduate Student rate does not include Student Health fee.

<sup>4</sup> Student Employee FICA Exemption policy at <http://unc.policystat.com/policy/4483205/latest/>

<sup>5</sup> Graduate Student Insurance eligibility at information at <https://finance.unc.edu/news/category/gship/>

### UNC Faculty Physicians (FP) Supplemental Fringe Benefits Breakdown

<b>Life Insurance</b>	0.5520%	<b>Medical Insurance</b>	\$1,392.00
<b>Accidental Death &amp; Dismemberment</b>	0.1152%	<b>Dental Insurance</b>	\$670.20
<b>Long Term Disability</b>	0.7400%	<b>Vision Insurance</b>	\$103.08
<b>Retirement</b>	3.5000%	Effective 01/01/2019	

